

# Business & Financial Advisory

Sustainable solutions, tailored to your needs.

HALIOS  
CAPITAL



We provide strategic insights, enhance operational efficiency, and drive sustainable growth with our comprehensive suite of advisory services.

At Halios Capital, we are dedicated to being your reliable partner in navigating the complexities of business and finance. Our team of experienced professionals offers solutions tailored to the unique needs of each client.

We offer a wide range of services, to support your business at every stage. Explore our key services to see how we can help you achieve your goals with confidence and precision.



## Capital & Debt Management

- Equity and debt funding
- Connect clients with a trusted network of investors across Europe, Eurasia, the Middle East, and Far East
- Preparing marketing materials and investor presentations.
- Optimization of financing structures



## Feasibility Studies & Business Plans

- Independent feasibility studies and business plans
- Financial Modeling, Evaluation, and Risk assessment scenario analysis
- Develop strategic plans & Support financial decisions



## Transaction Diligence & Support

- Due diligence for mergers and acquisitions
- Buy-Side and Sell-side expertise
- Assess the financial health, operations, and competitive position, earnings quality, asset evaluation & tax considerations.



## Valuations & Business Modelling

- Facilitating corporate transactions
- Due diligence in legal, accounting, taxation, and financial status
- Development of a business model to support investment decisions, finance raising, and strategic planning.



## Investment Portfolio

- Evaluate current investment portfolios
- Review risk profile and duration
- Handle communications and key professional relationships
- Assess suitability and performance of key management



## Real Estate

- Identify, classify, and document real estate holdings including fine art, or other valuable assets
- Review and advise on existing ownership statuses and tenants
- Review and advise on property insurance agreements
- Identify new investment opportunities
- Connect clients with reputable developers, designers, and architects for new projects.

Sustainable solutions tailored to your needs



## Reporting & Record Keeping

- Up-to-date accounting records and annual consolidated reporting
- Ensure compliance with statutory requirements
- Manage payroll, administration, tax declarations, and calculate tax documents across various jurisdictions
- Provide a clear and compliant financial overview



## Banking

- Review of all current banking arrangements
- Negotiate more favorable terms
- Coordinate all banking inquiries such as credit facilities, due diligence, foreign exchange, etc.



## Philanthropic Management

- Planning and ongoing management
- Advise on charitable activities
- Representations for public duties
- Act as a contact person with other charitable bodies and align philanthropic efforts with objectives



## Succession Planning

- Develop and implement succession plans
- Facilitate meetings to ensure clarity and
- Legal and financial advice for asset and responsibility transfers

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At **Halios Capital**, we specialize in Business and Financial Advisory services tailored to meet the unique needs of your business. Our team of experts is dedicated to delivering exceptional service and strategic solutions to enhance your financial performance and operational efficiency.

Comprehensive Solutions ● Strategic Advice ● Regulatory Compliance

Contact us today to learn more about how our Business and Financial Advisory services can support your business goals and drive long-term success.

## Contact Details

12 Prevezis Street, 1065, Nicosia, Cyprus | T +357 22 867999 | F +357 22 867998 | info@halioscapital.com |

[www.halioscapital.com](http://www.halioscapital.com)